



# Self-Managed Super Funds Price List

Effective from 1 July 2021 to 30 June 2023

	Excl. GST
<b>Superannuation Roll Over</b>	\$900
<b>Self-Managed Super Fund (SMSF) Set Up</b>	
SMSF with Corporate Trustee	\$3,300
SMSF with Individual Trustee	\$2,800
<b>Investment Strategy for SMSF</b>	\$700
<b>Year End Financial Reports &amp; Tax Return <sup>(1)</sup></b>	
Members' Account Balance Under \$1 million	\$1,800
Members' Account Balance Over \$1 million	2% of the account balance

<sup>(1)</sup> SMSF Audit is **NOT** included.